

Adaption Release 6.2.5

Release date: 25th of June 2018

We're pleased to present Adaption Release 6.2.5

Please, find below an overview of changes we made in Adaption. The most important changes are described. In the "All new features and improvements" part all single changes are listed.

Some highlights:

- Quotation Request improvements
 - Extra features in the Spot price request process
 - Fixed time, fixed date, alternatives
 - Target price
 - Maximum price
 - Supplier selection extended with product groups, FTL /LTL, ...
 - Multi stops for Quotation Requests
 - Blacklisted transport companies for a Customer
 - White listed (preferred) transport companies for a Customer
 - Notification groups
 - Transport companies can maintain their own lanes via Supplier Portal
- Maintenance & Repair improvements

Planning: Release 6.3 in october 2018

Some highlights:

- Standard Transport Order interface
- Tracking and tracing in portal on Dossier
- Operational Management Reports
- Rail booking
- Air booking
- Maintenance & Repair improvements



Follow us to keep up-to-date with the latest developments of [Adaption](#) and the [Logistics Cloud Suite](#).

If you have any questions or remarks, please, let us know. Together we can make the best of it!

The Adaption Team

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Quotation Requests

Make Spot Price requests to a set of suppliers.

Possibilities:

- Set a date/time when the request expires
- Request dates can be strict or less strict:
 - Date/time specific
 - Date specific
 - Alternative dates
- Prices:

Quotation Request

- Proposed price; to give an indication of the expected price
 - Maximum price
- Remark
 - For extra request information for the suppliers
- Documents
 - Add extra documents which will be available in the Supplier portal
- Tariff Template (optional)
 - Depending on the Tariff Template the supplier has to fill in 1 total amount, or 1 or more additional costs

Supplier Lanes

Supplier lanes can be defined. those lanes will be used to give a list of possible suppliers who are capable of doing the requested transport.

- Lanes, from/to location on different levels
 - Country
 - Region (BeNeLux, South of Germany, ..)
 - Cities
 - Zipcodes
- Liquid / Packed
 - .. or other practical specialities
- Product Groups
- Shipping options
 - FTL
 - LTL
 - Parcel

Define a Supplier Lane

Preferred Suppliers

Preferred Suppliers can be defined per customer, based on :

Lanes, from/to location on different levels

- Country
- Region (BeNeLux, South of Germany, ..)
- Cities
- Zipcodes

Define a preferred supplier for a customer

Preferred suppliers are 'highlighted' in Select Supplier logic

Tariffs - Choose Supplier: Transport

row(s) 1 - 4 of 4

Select	Supplier	m	Total	Tariff	n	Surch.	Transit Time	Rating	Locations	Description
										Spot Price
			€ 1037.05	€ 1.00 per Km	-	-	-	★★★★☆	NL + IT	-
			€ 1037.05	€ 1.00 per Km	-	-	-	★★★★☆	NL + IT	-
			€ 985.20	€ 0.95 per Km	-	-	-	★★★★☆	NL + *	-

Blacklisted Suppliers

Blacklisted suppliers can be defined per customer, based on :

Lanes, from/to location on different levels

- Country
- Region (BeNeLux, South of Germany, ..)
- Cities
- Zipcodes

Those suppliers cannot be selected in the 'Select Supplier' and 'Send Quotation Request' processes.

Multi stops

We have introduced the multistop functionality for the quotation Request module. This makes it possible to request spot prices for multiple collect & deliver stops.

Define a blacklisted supplier for a customer

Denied Supplier

Status: Valid

Supplier: Korporeal Charter

Customer: Unilever

Validity: 01/01/2018

Remark:

Location From

Country: NL

ZIP Code:

City:

County:

Location To

Country: CN

ZIP Code:

City:

County:

Quotation Request with multiple stops

Est-Activities for Routing: QREQ0000793

Date	Order Type	Activity Type	Goods/Commodity	Location	Country	City	Zipcode	Date	Time	Location
-	TRANSPORT	Collect		Unilever				15/07/2018	08:00	Unilever - Netherlands 1 - 2011 - Rotterdam - Rotterdam
	TRANSPORT	Collect			NL	Steinwijk		15/07/2018	08:00	Steinwijk - Netherlands
	TRANSPORT	Deliver			IT	Torino		16/07/2018	08:00	Torino - Italy
	TRANSPORT	Deliver		Henkel Italia SPA				16/07/2018	08:00	Henkel Italia SPA - Via Giovanni 78 - 20137 Milano - Italy

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Buttons: Add Collect, Add Deliver, OK

Spot Price request Form

Added a lot of functionality to the Quotation Request form:

- multi stops
- add alternative prices for different collect/deliver dates and times
- maximum price check
- proposed price
- access to added documents
-

Quotation Request Form

Quotation Request: QREQ_000000126: Unilever - Henkel Italia SPA

Extra Information

Shipping Option: Full Load

Load Unit: 1 CONTAINER

Reference External: QREQ_000000126

Remark Supplier:

Totals

20000 Kg

Stops	Requested	Original	Alternative 1
Collect Unilever Nassaukade 5 3071 JL Rotterdam Netherlands General Goods Gross: 20000 Kg	15/07/2018	15/07/2018	15/07/2018
Collect Slidrecht Netherlands	15/07/2018	15/07/2018	15/07/2018
Deliver Torino Italy	18/07/2018	18/07/2018	19/07/2018
Deliver Henkel Italia SPA Via Amoretti 78 20157 Milano Italy	18/07/2018	18/07/2018	19/07/2018

Activity Type	Location	Date	Time
Collect	Unilever • Nassaukade 5 • 3071 JL Rotterdam • Netherlands	15-07-2018	
Collect	Slidrecht • Netherlands	15-07-2018	
Deliver	Torino • Italy	18-07-2018	
Deliver	Henkel Italia SPA • Via Amoretti 78 • 20157 Milano • Italy	18-07-2018	

Original Alternative 1

Responsible Person

It's now possible to define a Responsible Person for a Quotation and for a Dossier.

Functionalities:

- filter on Responsible Person
- Notification are send to the Responsible Person and all Notification Group members
- Change the Responsible Person transaction to hand over responsibility.
- New responsible person will be notified

Responsible Person for Quotation

Quotation: 000254 - Created: 28/06/2018 09:56:33

Owner: Adaption Forwarding
 Customer: Unilever
 Customer Contact: Unilever
 Type: 31/07/2018
 Valid Till: 31/07/2018
 Target Margin: 10 %
 Total Purchase Amount: 400,00 EUR
 Total Sales Amount: 400,00 EUR
 Calc. Margin Amount: 40,00 EUR
 Calc. Margin: 10 %
 Main Modality: Road

Change Responsible Person
 Change Responsible Person To: Bob van Nimwegen

Intermodal orders

A valuable development is the registration of closing and available data of a boat, train and plane. For example, during the planning, the closing and available data can be taken into account, so that a load is always delivered on time for further transport with a different modality.

Vessel information

Collect Rotterdam	Deliver Rotterdam Port Hoefsmidstraat 41 3194AA Rotterdam Netherlands
Begin Rotterdam Port Hoefsmidstraat 41 3194AA Rotterdam Netherlands Closing Date: 27/06/2018 Date of departure: 28/06/2018	End Dublin Port Breakwater Rd 5 Dublin-Dublin Ferryport Terminals Ireland Date of arrival: 02/06/2018 Available Date: 03/06/2018
Collect Dublin Port Breakwater Rd 5 Dublin-Dublin Ferryport Terminals Ireland	Deliver Ireland

GDPR Compliant

To make our application GDPR-proof we have added an extra function. All data of a person or user can now be anonymised. In this way, data can no longer be traced to a person, but only to an ID number.

Delete Person

Delete Person

Person could not be deleted because of existing data. Please update the user values to make it anonymous.

Enter New Values

Login * person@email.nl

First Name Pete

Name * Person

Email person@email.nl

Private Email

Telephone

Date Of Birth

Social Security Number

Close Ok

Notification Groups

Define a Notification Group

Notification Group

Notification Group * Unilever quotations

Persons Bob van Nimwegen x Demo TEST x

Description For the quotations for Customer Unilever the following persons will get the notifications related to this quotation.

Close Ok

M&R Improvements

A number of improvements have been made for the M & R software. This mainly concerns a number of improvements in the Portal for third parties. For example, no version numbers are now shown with temporary versions. For the user this works much more pleasant because only version numbers are created when a version is definitive. Another innovation is the automatic display of the contact person on the estimate.

M&R Estimate Line

Estimate (R_000000000001) - Version 1 - Open - Created: 02/07/2018

Estimate Line

Line 000001 - Version 1

Resource HPTU 233752-0

Repair Type Group R

Repair Type TPD

Sub-Repair Type COT

Location Code(s) OLE8

Ledger BAR

Estimate

Fixed Amount

EUR 1,00000000

EUR 1,00000000

Details

Total Fixed Costs

Estimate Dates

OLE9 OLE10 OLE11 OLE12

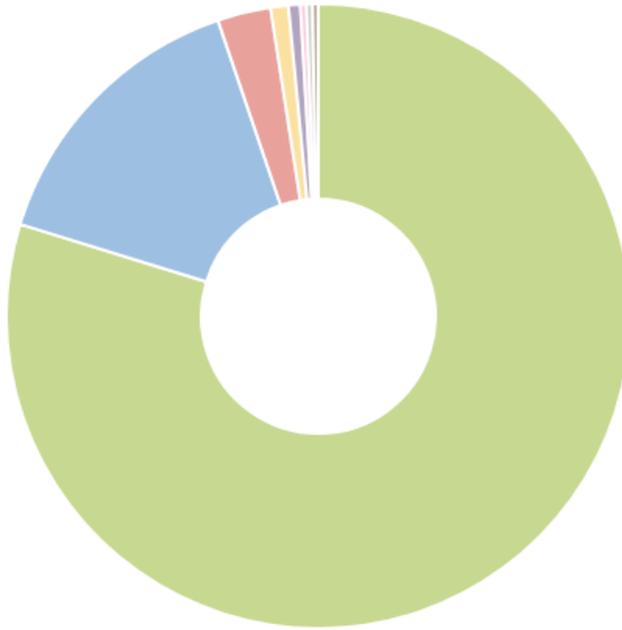
OLE5 OLE6 OLE7 OLE8

Software Quality

Automatic Testing

We are testing our programs automatically. In this part you see the number of test cases which are running. Goal is to have all processes automatically tested. New functionalities and reported bugs will always be included in an automatic test case by extending an existing test case or making a new test case. With this overview we want to inform about the number of test cases we are running. It's a strategic choice to give this Automatic Testing our full attention. As our application is expanding and expanding it's impossible to test all different possibilities by hand and guarantee the quality our customers expect from us.

Pie Chart: Dash-TotalTestscripts



Status

Total Issues: 652

Nightly	520
Healty	98
Requested	18
Resolved	6
Open	4
Creating TD	2
In Progress	2
Reopened	2

Example of Test Case (partly)

Summary	Generating an contract from a quotation	
Users	SELENIUM USER	
Preconditions	Quotation 14594	
Steps		Page Actions
	1	Open Quotations Page
	2	Open Quotation 14594
	3	Open Action Menu
	4	Select Generate Contract From Quotation
	5	Check fields: Valid From: {current Date} Valid Till: 05/07/2027 Description: Copy of 14594 External Reference: {empty}
	6	Set External Reference: Selenium Test 442
	7	Click OK
8	Check if there is 1 Tariff row with Amount:4186.250 Currency: EUR Per: 1	

All new features and improvements

No	Summary	Component/s
1	As a calculator user i want also the option to find Supplier Lanes	Calculator
2	As a Quotator i would like to extend the calculation engine so that i will have more options	Calculator
3	Give a Business Consultant more possibilities to add APP data to a tenant	Connectivity - Connector
4	App Edi Definition Setup Definition IN not working	Connectivity - Connector
5	We would like to upgrade the relation in/out adaptor to make it more flexible	Connectivity - Connector
6	Option for spot price for Create Costs	Finance
7	Cost Revenue page - When changing from an 'Intercompany Supplier' to a normal supplier the type is not changed back to NORMAL - it stays INTERCOMPANY	Finance
8	Licence Contract - make it possible to calculate and invoice the number of Quotes with 1 or more Quotation Requests	Finance
9	After executing Cancel Invoice on a Credit Note the original Invoice still has status Credited	Finance
10	When a Dossier (order list) is handed over from an Online Customer and i open this we want to auto show the select customer lanes	Forwarding
11	Check if amount is not 0 or empty for selected surcharge in cost/rev generation	Forwarding
12	Reference own when using customer lanes is not copied to the transport order	Forwarding
13	As a revenue calculator i would like the tooltip of the revenue to be changed to make it possible to read all data in the generate revenue screen	Forwarding
14	Update CMR not to show net weight 0 kg when product type is Dangerous goods	Forwarding
15	Set Handling Unit Arrived - id_hu field is shown	Forwarding
16	As I user I want the complete reference printed on the booking confirmation	Forwarding
17	As a forwarder i would like the option to registrate the available date of a vessel/voyage/train	Forwarding
18	When editing Transport Order used in Trip, update that Trip data accordingly	Forwarding
19	Clear locations not in LOV on dossier for external user with multiple companies	Forwarding
20	Add Truck Type, Container Type to Contract Tooltip in Select Supplier screen	Forwarding
21	As a Declarant i would like to have some changes to the customs overview	Forwarding
22	As a user i would like some the current messages to go to the responsible user/ group	Forwarding
23	As a Forwarder i would like to name of the product to be correctly shown when using Adjust HU	Forwarding
24	Add pixel details to the header and footer of each report	Forwarding
25	As a user i would like a default document type when uploading a document to a dossier	Forwarding
26	As a Forwarder i would like to change the close order processes so that i don't need to setup a dossier cover	Forwarding
27	As a forwarder i would like the option to calculate my cost/revenue based on KM	Forwarding
28	As a Administrator i would like the system to create an audit records when a user is set to inactive / blocked on tenant level or sys level so that i know who when did this	Framework - Security
29	Remove the Role Region pages and tables	Framework - Security
30	Create user/date and Audits on Roles	Framework - Security
31	Process Review Previous Version is not working okay	Maintenance and Repair - Estimate
32	Add Audits when creating a temporary version	Maintenance and Repair - Estimate
33	Don't show new Version number for temporary versions	Maintenance and Repair - Estimate
34	As reviewer i would like a repair order Confirmation to be generated and send when i accept the repair so that there is document of it	Maintenance and Repair - Estimate
35	Add Contact Person Customer to Estimate	Maintenance and Repair - Estimate
36	Show error message and not a notification when Estimate is set to Pending Authorisation	Maintenance and Repair - Estimate
37	Flow not correct when recalling an estimate	Maintenance and Repair - Estimate
38	Upgrade creations of roles to show better message to the end user	Master Data - Administration
39	Numberrange - mandatory fields	Master Data - Administration
40	When setting a defined todo from process to manual the process field is not cleared	Master Data - Administration
41	Add menu option All Audits with table filtering	Master Data - Administration
42	As a administrator i would like the system to auto activate a new created user so that i can not forget this	Master Data - Administration

43	it should be made possible to setup the sub report translations	Master Data - Administration
44	As an user I only want to see the app ADR data which is relevant for my tenant	Master Data - ADR
45	Plato field in product: allow entering 1 decimal	Master Data - Product
46	getting error mail when country is blank and zipcode is entered in a relation	Master Data - Relation
47	Web Portal Users detail page - Roles Tokenizer values not all visible	Master Data - Relation
48	As a cloud application we need to apply to complaint to the General Data Protection Regulation	Master Data - Relation
49	When a Duplicate Order Type is added give a proper message	Master Data - Todo/Workflow
50	As a user i dont want the send by to be shown for screen so that i don't see strange data	Master Data - Todo/Workflow
51	Move Parcel weight on Quotation to the right	Quotation
52	when a Multi quotation is saved and no lanes are possible you can select a scenario, only one routing is created	Quotation
53	Change Quotation report to have an new report message "Valid Till"	Quotation
54	Make separate Menu option for Supplier Lanes	Quotation
55	When deleting quotation also delete handling unit	Quotation
56	Quotation Detail page - right mouse on parent HU in tree (Edit and Copy) has link to Rental Order	Quotation
57	Quotation Type LOV in Quotation - add Voyage Locations checkbox column	Quotation
58	Check why Modalities and ZIP codes are not greyed out after external user requests price in the quotation	Quotation
59	Customer Lane - Routing page - remove Edit Order / Copy Order options from right mouse click	Quotation
60	Quotation detail page- From/To Voyage locations layout not correct	Quotation
61	As a Quotator i would like an Notification group to be setup and linked to a person, so that i can send notifications to a group	Quotation
62	As a Quotator i would like to setup some defaults on the Quotations so i have a better screen	Quotation
63	Quotation Type - when changing the Quotation Type the Shipping Options are not unchecked	Quotation
64	Add Dossier Upload Improvements 6.3	Quotation
65	As a Quotator i would like a To Do to Accept the quotation so that i have a better overview what to do	Quotation
66	As a quotator I don't want an empty supplier record linked to a manually created routing	Quotation
67	As a Quotator I should not be able to create a dossier on a multistop quote	Quotation
68	As a Quotator i would like a Responsible person in a quotation so i know who will be informed about any changes	Quotation
69	As a quotator i would like the option to add multi stops when an Full Load Quotation Routing is created	Quotation
70	As a Quotator i would like a process to hand over responsibility to another person	Quotation
71	Quotation Request Out - update of unit results in an extra Price Line	Quotation - Requests
72	As a Quotator i would like also my goods information to be shown in a Quotation request	Quotation - Requests
73	Supplier Lane - make a configurable prompt for the Calculation Method field	Quotation - Requests
74	As a quotator I would like the delete of a supplier lane via the supplier lanes to work	Quotation - Requests
75	As a Quotator i would like to have an extra column into the supplier lanes so that i know what the last update was	Quotation - Requests
76	Supplier Lane Calculation Method - translate also the LOV title and 'Calculation Method' 'column	Quotation - Requests
77	Multi Stop Routing Activities - when deleting an extra stop the message "..cannot delete because of pending records in Activity Good is raised"	Quotation - Requests
78	As a Quotator i would like to narrow down agreements based on the shipping options so that i don't find to many contracts/ lanes	Quotation - Requests
79	As a Quotator i would like to integrate the BlackList into the Select supplier / Quotation request	Quotation - Requests
80	As a quotator i would like the registrate the product groups in the supplier lanes so that i can use this as a matching for the quote request	Quotation - Requests
81	Quotation Request IR - cannot make a good filter on expire date/time	Quotation - Requests
82	As a quotator i would like the option to say if a calculation method is used for a specific contract	Quotation - Requests
83	As a Quotator i would like the option for a supplier to maintain his lanes	Quotation - Requests
84	As a quotator i would like to see the route thats driven when sending out the Quotation request	Quotation - Requests
85	As a Forwarder i would like to setup a rule how the default expire date will be calculated so that it will not be in the pasted	Quotation - Requests
86	Upgrade Quotation Request Document to show the goods	Quotation - Requests
87	As a Quotator i would like a new menu option Supplier Lane Audits so that i know who audit what and when	Quotation - Requests

88	As a Quotator i would like to see an extra document into my portal/ quotation out screen	Quotation - Requests
89	As a quotator i would like to see what documents i have added to a Quotation request	Quotation - Requests
90	Quotation Request PDF - LDM prompt is missing	Quotation - Requests
91	change process 'hand over responsible person' to Change Responsible Person	Quotation - Requests
92	Audit supplier lanes: Add extra ':' between label and value	Quotation - Requests
93	Small changes to Quotation Request document	Quotation - Requests
94	As a Quotator i would like a Quotation Request over view so that i can send this to my customer	Quotation - Requests
95	As a Quotator i would like better information when selecting a supplier	Quotation - Requests
96	As a Quotator i would like to upgrade the good information for Multi Stops Quotations (Requests)	Quotation - Requests
97	As a Quotator we would like to change the select supplier screen	Quotation - Requests
98	As a Quotator i would like to integrate the Preferred Supplier into the Select supplier / Quotation request	Quotation - Requests
99	As a Quotator i would like an extra notification when a request has expired but and no selection is done yet	Quotation - Requests
100	As a Quotator i would like to have extra audits on my supplier lanes so that i know who changed what	Quotation - Requests
101	As a Quotator i would like my supplier to give alternative prices on 1 request so that i can have more options	Quotation - Requests
102	As a Quotator i would like to get better information on the Quotation Confirmation to the selected supplier	Quotation - Requests
103	As a Quotator i would like the registrate an Preferred List for specific suppliers lanes per customer	Quotation - Requests
104	As a quotator we would like to show the quotation overview more then 4 stops	Quotation - Requests
105	As a Quotator i would like the remark to be shown in the documents for a quotation request/confirmation	Quotation - Requests
106	As a Quotator i would like a to had a select /deselect all button when selecting the suppliers to send the quotation request to	Quotation - Requests
107	As a Quotator i would like the QTY of the load unit to be shown when sending a Quotation request	Quotation - Requests
108	Quotation Request Lost/Cancel email should have the same Email From as the Quotation Request email	Quotation - Requests
109	Rewrite Selenium Test: Combine Quotation Requests	Quotation - Requests
110	When a Quotator has no routing selected and the route is set to accepted we want an error message	Quotation - Requests
111	As a Administrator i would like to setup a responsible person per relation	Relation Management - Customer
112	As a CRM user i would like to have some general information in my product overview so that i have better information	Relation Management - Customer
113	We would like to have Trucking Types to fill into the quotation and be found by a contract	Quotation
114	As a Quotator i would like a BlackList to define what supplier may not go to a customer	Transportation - Contract
115	Close Incident modal page should have incident number in title	Transportation - Incident
116	Change button name of select supplier to change supplier on close incident page	Transportation - Incident
117	As a planner i would like the system to also plan the supplier when generating costs on a trip	Transportation - Transporting
118	When copying / inserting a dossier the distance calculation is not done automatically for the transport order	Transportation - Transporting
119	When Generate Cost for Trip with Distance 0, it will give ORA error	Transportation - Transporting
120	When using process Edit Order on a Transport Order, it will generate a Transport Order To Do	Transportation - Transporting
121	When creating a dossier the reference own is not copied to its trucking order	Transportation - Trucking
122	Change routing plugin to show goods OK for trucking orders	Transportation - Trucking
123	As an internal user I want to have a notification when a web portal dossier is hand over	Web Portal
124	Create Web Portal user - make page items "First Name" and "Name" mandatory on the page	Web Portal
125	Create Web Portal User - use the language of the related Relation	Web Portal